



CONFIDENTIAL STATEMENT OF INTENT
ESTATE PLANS

In light of my special regard for the Services for the UnderServed, Inc. ("S:US"), and realizing the importance of legacy gifts to the organization's future, I am pleased to advise you of the following*:

- I have made a provision through my estate planning to support S:US by:
- making a bequest to S:US in my will.
- naming S:US as a beneficiary of a life insurance policy.
- utilizing retirement assets to make a gift to S:US
- creating a trust of which S:US is a beneficiary
- arranging (please describe briefly):

The gift will be in the amount of \$ (optional) and designated for:

- S:US's greatest need.
- specifically supporting (please provide the name of the S:US program here):

*Note: This statement does not legally bind your estate or you; it is an expression of your current plans to support S:US through the proceeds of this gift. Also, S:US understands that the estimated value noted above, if any, might not be the realized value.

I recognize how important publicizing commitments may be in encouraging others to make similar commitments,

- therefore, I give you permission to include my name as a planned gift donor on your website and/or in print materials.
- nevertheless, I wish to remain anonymous.

I am interested in learning about including S:US in my estate plans. Please contact me.

Name

Address

City, State, Zip

Phone & Email

Signature Date

Please send this form to Kate Krug, Director of Individual Giving, S:US, 463 Seventh Avenue, 17th Floor, New York, NY 10018 For further information, please call 917-408-5375 or kkrug@sus.org