



**CONFIDENTIAL STATEMENT OF INTENT
ESTATE PLANS**

In light of my special regard for the Services for the UnderServed (S:US), and realizing the importance of legacy gifts to the organization’s future, I am pleased to advise you of the following*:

- I have made provision through my estate planning to support S:US by:
 - making a bequest to S:US in my will
 - naming S:US as a beneficiary of a life insurance policy
 - utilizing retirement assets to make a gift to S:US
 - creating a trust of which S:US is a beneficiary
 - arranging (please describe briefly) _____

The gift will be in the amount of \$ _____ (optional) and designated for:

- S:US’ greatest need
- specifically supporting (please provide the name of the S:US program here): _____

**Note: This statement does not legally bind your estate or you; it is an expression of your current plans to support S:US through the proceeds of this gift. Also, S:US understands that the estimated value noted above, if any, might not be the realized value.*

I recognize how important publicizing commitments may be in encouraging others to make similar commitments,

- therefore, I give you permission to include my name as a planned gift donor on your website and/or in print materials such as the annual report
- nevertheless, I wish to remain anonymous

- I am interested in learning about including S:US in my estate plans. Please contact me.

Name _____

Address _____

City, State, Zip _____

Phone & Email _____

Signature _____ Date _____

**Please send this form to Kendra Meinhard, Director of Development,
Services for the UnderServed
463 Seventh Avenue, New York, NY 10018
For further information, please call 917-408-5375 or email kmeinhard@sus.org**